

Thomas E Lauria
State Bar No. 11998025
WHITE & CASE LLP
Wachovia Financial Center
200 South Biscayne Blvd.
Miami, FL 33131
Telephone: (305) 371-2700
Facsimile: (305) 358-5744

Robin Phelan
State Bar No. 15903000
Judith Elkin
State Bar No. 06522200
HAYNES AND BOONE, LLP
901 Main Street
Suite 3100
Dallas, TX 75202
Telephone: (214) 651-5000
Facsimile: (214) 651-5940

ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

_____)	
In re)	Chapter 11 Case
)	
MIRANT CORPORATION, <u>et al.</u> ,)	Case No. 03-46590-DML-11
)	Jointly Administered
Debtors.)	
_____)	

**AGENDA
OF MATTERS SCHEDULED FOR HEARINGS
February 18, 2005¹**

Matters Set for 9:00 a.m.

**A. SUMMARY JUDGMENT MOTIONS TO DISALLOW CLAIMS FILED BY CREDIT
SUISSE FIRST BOSTON**

Debtors' First Motion for Partial Summary Judgment to Disallow Claims Filed by Credit
Suisse First Boston, as Administrative Agent for Certain Lenders Under the Four Year
Credit Agreement (Claim Nos. 8090-8100) [Docket No. 7887]

Response Deadline: 02/10/2005

Status: going forward

¹ Includes current status of each matter and all pleadings filed as of 9:00 a.m. on February 17, 2005.

Related Documents:

1. Debtors' Second Motion for Partial Summary Judgment to Disallow Claims Filed by Wachovia Bank, N.A., as Issuing Bank (Claim Nos. 6843-6856, 7286-7299 and 8101-8111) [Docket No. 7888]
2. Appendix I in Support of Debtors' Motions for Summary Judgment [Docket No. 7889]
3. Amended Appendix I in Support of Debtors' Motions for Summary Judgment [Docket Nos. 7897-7898, 7900, 7906-7907]
4. Debtors' Third Motion for Partial Summary Judgment Relating to Administrative Claims Asserted by Wachovia Bank, N.A. and Credit Suisse First Boston, as Agent for Certain Lenders Pursuant to The Four Year Credit Agreement [Docket No. 7901]
5. Debtors' Fourth Motion for Partial Summary Judgment Relating to Alleged Subrogation Claims Asserted by Wachovia Bank, N.A. and Credit Suisse First Boston, as Agent for Certain Lenders Pursuant to The Four Year Credit Agreement [Docket No. 7902]
6. Debtors' Fifth Motion for Partial Summary Judgment Relating to Alleged Reimbursement Claims and Interests in Certain Drawn Letter of Credit Proceeds Asserted by Wachovia Bank, N.A. and Credit Suisse First Boston, as Agent for Certain Lenders Pursuant to the Four Year Credit Agreement [Docket No. 7903]
7. Appendix II in Support of Debtors' Motions for Summary Judgment [Docket Nos. 7904, 7908-7910]
8. Amended Scheduling Order and Discovery Plan Regarding Claims Filed by Wachovia Bank, N.A. and Credit Suisse First Boston (Docket Nos. 6149 and 6352) [Docket No. 7192]
9. Omnibus Memorandum of Law of Credit Suisse First Boston and Wachovia Bank, N.A. in Opposition to the Debtors' Motions for Partial Summary Judgment [Docket No. 8167]
10. Debtors' Reply to the Omnibus Memorandum of Law of Credit Suisse First Boston and Wachovia Bank, N.A., in Opposition to the Debtors' Motions for Partial Summary Judgment [Docket No. 8303]
11. Debtors' Objection to the Affidavits of Didier Siffer and Jill Akre in Support of Wachovia Bank, N.A.'s and Credit Suisse First Boston's Opposition to Debtors' Motion for Partial Summary Judgment [Docket No. 8305]
12. Appendix III in Support of Debtors' Motions for Summary Judgment [Docket No. 8306]
13. Reply of the Official Committee of Unsecured Creditors of Mirant Corporation, Et Al. to the Omnibus Memorandum of Law of Credit Suisse First Boston and Wachovia Bank, N.A. in Opposition to Debtors' Motions for Partial Summary Judgment [Docket No. 8332]

Dated: February 17, 2005

HAYNES AND BOONE, LLP
901 Main Street
Suite 3100
Dallas, TX 75202
(214) 651-5000

By: /s/ Ian T. Peck
Robin E. Phelan
State Bar No. 15903000
Judith Elkin
State Bar No. 06522200
Ian T. Peck
State Bar No. 24013306

-and-

Thomas E Lauria
State Bar No. 11998025
Michelle C. Campbell
State Bar No. 24001828
WHITE & CASE LLP
Wachovia Financial Center
200 South Biscayne Blvd.
Miami, Florida 33131
(305) 371-2700

ATTORNEYS FOR THE DEBTORS AND DEBTORS-
IN-POSSESSION

CERTIFICATE OF SERVICE

The undersigned hereby certifies that he has authorized BSI as service agent to cause to serve a true and correct copy of the foregoing document upon all persons on the Limited Service List, and upon all parties on the attached Service List via email, facsimile and/or overnight courier on the 17th day of February, 2005 in accordance with the Federal Rules of Bankruptcy Procedure.

/s/ Ian T. Peck

SERVICE LIST

WACHOVIA BANK, NATIONAL ASSOCIATION
TOM BOHRER
DOUGLAS MUNDELL
JOEL BRIGHTON
301 SOUTH COLLEGE ST., 5TH FLOOR (TW5)
CHARLOTTE, NC 28288
E-mail: tom.bohrer@wachovia.com
douglas.mundell@wachovia.com
joel.brighton@wachovia.com

GREGORY A. BRAY
MILBANK, TWEED, HADLEY & MCCLOY LLP
601 SOUTH FIGUEROA STREET, 30TH FLOOR
LOS ANGELES, CA 90071-5735
E-mail: gbray@milbank.com
Fax: (213) 629-5063
Phone: (213) 892-4000

CHADBOURNE & PARKE, LLP
ATTN: JOSEPH SMOLINSKY
30 ROCKEFELLER PLAZA
NEW YORK, NY 10112
E-mail: jsmolinsky@chadbourne.com
Fax: (212) 541-5369
Phone: (213) 408-5489

THOMPSON & KNIGHT LLP
DAVID M. BENNETT
1700 PACIFIC AVENUE
SUITE 3300
DALLAS, TX 75201
E-mail: david.bennett@tklaw.com